

AKIN GUMP STRAUSS HAUER & FELD LLP AKIN GUMP STRAUSS HAUER & FELD LLP

Michael S. Stamer (*pro hac vice*)

Ira S. Dizengoff (*pro hac vice*)

David H. Botter (*pro hac vice*)

Abid Qureshi (*pro hac vice*)

One Bryant Park

New York, New York 10036

Telephone: (212) 872-1000

Facsimile: (212) 872-1002

Email: mstamer@akingump.com

idizengoff@akingump.com

dbotter@akingump.com

aqureshi@akingump.com

Ashley Vinson Crawford (SBN 257246)

580 California Street

Suite 1500

San Francisco, CA 94104

Telephone: (415) 765-9500

Facsimile: (415) 765-9501

Email: avcrawford@akingump.com

*Counsel to the Ad Hoc Committee of Senior Unsecured
Noteholders of Pacific Gas and Electric Company*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

-and-

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF HEARING ON MOTION OF
THE AD HOC COMMITTEE OF SENIOR
UNSECURED NOTEHOLDERS TO
TERMINATE THE DEBTORS'
EXCLUSIVE PERIODS PURSUANT TO
SECTION 1121(d)(1) OF THE
BANKRUPTCY CODE**

Hearing

Date: July 23, 2019

Time: 9:30 a.m. (Pacific Time)

Place: Courtroom 17

450 Golden Gate Ave, 16th Floor
San Francisco, CA 94102

☐ Affects PG&E Corporation

☐ Affects Pacific Gas and Electric Company

☒ Affects both Debtors

**All papers shall be filed in the Lead Case, No.
19-30088 (DM).*

Objection Deadline: July 16, 2019
4:00 p.m. (Pacific Time)

1 1. **PLEASE TAKE NOTICE** that the United States Bankruptcy Court for the Northern
2 District of California (San Francisco Division) (the “Bankruptcy Court”) will hold a hearing on July 23,
3 2019, at 9:30 a.m. (Pacific Time) (the “Omnibus Hearing”) in the courtroom of the Honorable Dennis
4 Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San
5 Francisco, California 94102.

6 2. **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard
7 at the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Motion of the Ad Hoc Committee*
8 *of Senior Unsecured Noteholders to Terminate the Debtor’ Exclusive Periods Pursuant to Section*
9 *1121(d)(1) of the Bankruptcy Code* filed by the Ad Hoc Committee of Senior Unsecured Noteholders on
10 June 25, 2019 [Docket. No. 2741] (the “Motion”).

11 3. **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Motion
12 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the
13 above-referenced addresses so as to be received by no later than 4:00 p.m. (Pacific Time) on July 16,
14 2019. Any oppositions or responses must be filed and served on all “Standard Parties” as defined in,
15 and in accordance with, the Second Amended Order Implementing Certain Notice and Case Management
16 Procedures entered on May 14, 2019 [Docket No. 1996] (the “Case Management Order”). Any relief
17 requested in the Motion may be granted without a hearing if no opposition is timely filed and served in
18 accordance with the Case Management Order. In deciding the Motion, the Court may consider any other
19 document filed in these Chapter 11 Cases and related Adversary Proceedings.

20 4. **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and its supporting
21 papers can be viewed and/or obtained: (i) by accessing the Court’s website at
22 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
23 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,
24 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
25 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
26 Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

1 Dated: June 25, 2019

2 **AKIN GUMP STRAUSS HAUER & FELD LLP**

3 By: /s/ Ashley Vinson Crawford

4 Ashley Vinson Crawford (SBN 257246)

5 Michael S. Stamer (*pro hac vice*)

6 Ira S. Dizengoff (*pro hac vice*)

7 David H. Botter (*pro hac vice*)

8 Abid Qureshi (*pro hac vice*)

9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
*Counsel to the Ad Hoc Committee of Senior Unsecured
Noteholders of Pacific Gas and Electric Company*